

DEBTOR: UD Dissolution Corp. **POST CONFIRMATION QUARTERLY REPORT**

CH. 11 CASE NO: 14-32546 **FOR QUARTER ENDED:** 12/31/17

SUMMARY OF DISBURSEMENTS MADE DURING QUARTER:

1.	CASH BALANCE, BEGINNING OF QUARTER	\$	<u>421,879.23</u>
2.	CASH RECEIPTS DURING QUARTER FROM ALL SOURCES		<u>3,829.39</u>
3.	CASH DISBURSEMENTS DURING QUARTER, INCLUDING PLAN PAYMENTS	(<u>89,230.54</u>)
4.	CASH BALANCE, END OF QUARTER (OR AS OF REPORT DATE FOR FINAL REPORT)	\$	<u>336,478.08</u>

SUMMARY OF AMOUNTS DISBURSED UNDER PLAN:

		Paid During Quarter	Total Paid to Date	Total Pmts. Projected Under Plan	
1.	ADMINISTRATIVE EXPENSES				
	Plan Trustee Compensation	\$ <u>15,000.00</u>	<u>470,000.00</u>	\$ <u>Unknown</u>	*
	Plan Trustee Expense	<u>466.70</u>	<u>65,522.97</u>	<u>Unknown</u>	*
	Attorney Fees - Trustee	<u>73,409.00</u>	<u>888,960.71</u>	<u>Unknown</u>	*
	Attorney Fees - Committee	<u>-</u>	<u>58,983.39</u>	<u>Unknown</u>	*
	Other Professionals	<u>-</u>	<u>93,649.26</u>	<u>Unknown</u>	*
	Other Administrative Expenses	<u>354.84</u>	<u>31,048.34</u>	<u>Unknown</u>	*
	TOTAL ADMINISTRATIVE EXPENSES	\$ <u>89,230.54</u>	<u>1,608,164.67</u>	<u>Unknown</u>	*
2.	SECURED CREDITORS	\$ <u>-</u>	<u>-</u>		
3.	PRIORITY CREDITORS	\$ <u>-</u>	<u>274,250.93</u>	<u>Unknown</u>	*
4.	UNSECURED CREDITORS	\$ <u>-</u>	<u>-</u>	<u>Unknown</u>	*
5.	EQUITY SECURITY HOLDERS	\$ <u>-</u>	<u>-</u>	<u>Unknown</u>	*
6.	Attach additional sheets as necessary	\$ <u>-</u>	<u>-</u>		
	TOTAL PLAN PAYMENTS	\$ <u>89,230.54</u>	\$ <u>1,882,415.60</u>	\$ <u>-</u>	*

* The total projected plan payments for each category above is contingent upon the results of litigation. As such, they cannot be projected at this time.

	Amount	Date	Check No.
QUARTERLY FEE PAID:	\$ <u> </u>	<u> </u>	<u> </u>

PLAN STATUS:

	Yes	No
1. Have all payments been made as set forth in the confirmed plan? (If no, attach explanation.)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Are all post-confirmation obligations current? (If no, attach explanation.)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Projected date of application for final decree: <u>Unknown-date</u> is contingent on outcome of litigation.		

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING POST CONFIRMATION QUARTERLY REPORT IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

UD Dissolution Liquidating Trust
Reorganized Debtor
By: [Signature]
Trustee
Title

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